Sincere Syndication
Bridging Dreams & Realities

To

Southern India Regional Council (SIRC),
The Institute of Chartered Accountants of India,
122, Mahatma Gandhi Road,
Nungambakkam, Chennai – 600 034.

Dear Sir / Madam,

Greetings from Sincere Syndication!

We are excited to share an opportunity for CA – Qualified / Semi-Qualified for the below mentioned opening. We would be grateful if you could circulate the details among eligible students who may be interested.

A brief about us: Sincere Syndication, headquartered in Chennai, is a SEBI-registered Investment Advisor, PMS, and AIF provider with over ₹1,800 crores in assets under management. As one of the largest wealth management firms in Southern India, we have been serving entrepreneurs and business families for more than a decade. Our mission is to protect, grow, and preserve wealth across generations through a comprehensive suite of services, including multi-family office solutions, wealth creation strategies, investment banking, and risk management.

Job description:

Client Solution Managers - Market Expansion, Investment Advisory & Financial planning

Job Locations: Chennai, Coimbatore, Bangalore & other cities of Southern India.

The position offers unparalleled scope for learning & immense growth in business development, financial planning & investment advisory for families and businesses from diverse backgrounds in India & abroad.

Key responsibilities:

* Market Expansion by opening up doors to industrialists and families of Ultra HNIs
* Building and nourishing relationships with clients
* Understanding client needs and financial goals
* Providing them with appropriate investment solutions
* On-boarding prospective clients
* Client transaction handling
* Single Point of Contact for the client.
* Prompt client service and effective client engagement
* Providing them with risk management solutions
* Keep track, evaluate and monitor client positions & portfolio allocations
* Ensure efficient process and timely & prompt service
* Interacting with communities, prospecting clients & building on relationships

THE INSTITUTE OF CHARTERED ACCOUNTANTS OF INDIA
Received On
15 SEP 2025
Counter
CHENNAI

Application Instructions:
If you are interested, please write to us at **connect@sinceresyndication.com** with the subject: **"Resume - Client Solutions Manager".**

Yours sincerely,
For SINCERE SYNDICATION & CORPORATE SERVICES LLP,

R Sivaramakrishnan
Chief Executive Officer

SINCERE SYNDICATION AND CORPORATE SERVICES L.L.P. CHENNAI 600 017